

2020 Investor Conference

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2Q 2020 Income Statement QoQ (Consolidated)

(in NT\$ million)

	2Q 2020		1Q 2020		QoQ
	Amount	%	Amount	%	%
Net Revenue	15,080	100.0	13,366	100.0	12.8
Realized Gross Profit	1,764	11.7	1,471	11.0	19.9
Operating Expense	1,392	9.2	1,234	9.2	12.8
Operating Income	372	2.5	237	1.8	57.0
Non-operating Income/(Loss)	120	0.8	24	0.2	
PBT	492	3.3	261	2.0	88.5
PAT	401	2.7	252	1.9	59.1
Total shares (M)	390.23		390.23		
Weighted-average outstanding shares (M)	390.08		390.08		
EPS (@NTD/share)	1.03		0.64		



1H 2020 Income Statement YoY (Consolidated)

(in NT\$ million)

	1H 2020		1H 2019		YoY
	Amount	%	Amount	%	%
Net Revenue	28,445	100.0	28,442	100.0	0.0
Realized Gross Profit	3,235	11.4	3,267	11.5	-1.0
Operating Expense	2,626	9.2	2,575	9.1	2.0
Operating Income	609	2.2	692	2.4	-12.0
Non-operating Income/(Loss)	144	0.5	118	0.4	
PBT	753	2.7	810	2.8	-7.0
PAT	652	2.3	627	2.2	4.0
Total shares (M)	390.23		390.41		
Weighted-average outstanding shares (M)	390.08		387.86		
EPS (@NTD/share)	1.67		1.62		



2020/06/30 Balance Sheet (Consolidated)

(in NT\$ million)	2020/06/30		2020/03/31		QoQ		2019/06/30		YoY	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Cash & ST Investments	3,788	10	4,516	13	(728)	-16	3,094	9	694	22
A/R	13,169	37	11,355	32	1,814	16	12,273	35	896	7
Inventory	9,062	26	9,350	27	(288)	-3	9,637	27	(575)	-6
Other Current Assets	431	1	488	1	(59)	-12	1,090	3	(659)	-60
Total Current Assets	26,450	74	25,709	73	741	3	26,094	74	356	1
LT Equity Investments	176	0	157	0	19	12	176	1	0	0
Property, Plant and Equipment	6,893	19	6,956	20	(63)	-1	6,527	19	366	6
Others Assets	2,440	7	2,591	7	(151)	-6	2,380	6	60	3
Total Assets	35,959	100	35,413	100	546	2	35,177	100	782	2
ST Borrowing	3,029	8	2,290	6	739	32	2,628	7	401	15
A/P	8,605	24	10,225	29	(1,620)	-16	9,274	26	(669)	-7
Other Current Liabilities	5,294	15	4,023	11	1,271	32	6,057	17	(763)	-13
Other Liabilities	3,136	9	2,663	8	472	18	1,809	6	1,327	73
Total Liabilities	20,064	56	19,201	54	863	5	19,768	56	296	1
Shareholder's Equity	15,895	44	16,212	46	(317)	-2	15,409	44	486	3



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Wistron NeWeb Corp.



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