

2019 營運說明會

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1Q 2019 損益表 QoQ (合併)

新台幣:百萬

	1Q 2019		4Q 2018		QoQ
	金額	%	金額	%	%
營業收入淨額	13,645	100.0	15,995	100.0	-14.7
營業毛利	1,510	11.1	1,950	12.2	-22.6
營業費用	1,215	8.9	1,396	8.7	-13.0
營業利益	295	2.2	554	3.5	-46.8
營業外收入/(損失)	26	0.2	90	0.6	-71.1
稅前淨利	321	2.4	644	4.1	-50.2
稅後淨利	250	1.8	557	3.5	-55.1
總發行股數(百萬)	390.41		389.41		
加權平均流通在外股數(百萬)	387.84		370.22		
每股盈餘(@NTD/share)	0.65		1.50		



1Q 2019 損益表 YoY (合併)

新台幣:百萬

	1Q 2019		1Q 2018		YoY
	金額	%	金額	%	%
營業收入淨額	13,645	100.0	11,986	100.0	13.8
營業毛利	1,510	11.1	1,493	12.5	1.1
營業費用	1,215	8.9	1,144	9.5	6.2
營業利益	295	2.2	349	3.0	-15.5
營業外收入/(損失)	26	0.2	(34)	-0.3	
稅前淨利	321	2.4	315	2.7	1.9
稅後淨利	250	1.8	277	2.3	-9.7
總發行股數(百萬)	390.41		366.78		
加權平均流通在外股數(百萬)	387.84		361.73		
每股盈餘(@NTD/share)	0.65		0.77		



2019/03/31 資產負債表 (合併)

新台幣:百萬	2019/03/31		2018/12/31		QoQ		2018/03/31		YoY	
	金額	%	金額	%	金額	%	金額	%	金額	%
現金&短期投資	2,889	9	3,410	10	(521)	-15	7,799	26	(4,910)	-63
應收帳款	11,443	34	12,830	39	(1,387)	-11	8,462	27	2,981	35
存貨	9,573	29	9,090	28	483	5	7,578	25	1,995	26
其他流動資產	387	1	464	1	(77)	-17	325	1	62	19
流動資產合計	24,292	73	25,794	78	(1,502)	-6	24,164	79	128	1
長期股權投資	266	0	234	0	32	14	232	1	34	15
不動產、廠房及設備	6,505	20	6,354	19	151	2	5,473	18	1,032	19
其他資產	2,392	7	782	3	1,610	206	626	2	1,766	282
總資產	33,455	100	33,164	100	291	1	30,495	100	2,960	10
短期借款	2,618	8	2,610	8	8	0	2,303	7	315	14
應付帳款	8,605	26	9,974	30	(1,369)	-14	8,257	27	348	4
其他流動負債	3,910	11	4,511	14	(601)	-13	4,652	16	(742)	-16
其他負債	1,829	6	220	0	1,609	731	669	2	1,160	173
負債合計	16,962	51	17,315	52	(353)	-2	15,881	52	1,081	7
股東權益	16,493	49	15,849	48	644	4	14,614	48	1,879	13



WNC

Wistron NeWeb Corp.



Smarter Solutions for a Smarter Future