



WNC

啟碁科技 2024營運說明會

2024年3月



WNC Wistron NeWeb Corp.

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4Q23 合併自結損益

(新台幣: 仟元)

	2023 Q4		2023 Q3		QoQ	
營業收入淨額	29,684,730	100.0%	29,209,577	100.0%	475,153	1.6%
營業毛利	3,620,876	12.2%	3,938,422	13.5%	(317,546)	-8.1%
營業利益	1,304,605	4.4%	1,496,031	5.1%	(191,426)	-12.8%
稅前淨利	1,091,504	3.7%	1,784,258	6.1%	(692,754)	-38.8%
稅後淨利	869,172	2.9%	1,411,966	4.8%	(542,794)	-38.4%
每股盈餘 (新台幣元)	1.94		3.31		-1.37	

2023 合併自結損益

(新台幣: 仟元)

	2023		2022		YoY	
營業收入淨額	110,787,917	100.0%	95,257,451	100.0%	15,530,466	16.3%
營業毛利	13,594,445	12.3%	11,594,715	12.2%	1,999,730	17.2%
營業利益	4,671,176	4.2%	3,237,633	3.4%	1,433,543	44.3%
稅前淨利	4,801,273	4.3%	3,760,124	3.9%	1,041,149	27.7%
稅後淨利	3,802,830	3.4%	3,121,720	3.3%	681,110	21.8%
每股盈餘 (新台幣元)	8.98		7.93		1.05	

Q3 2023 損益表 QoQ (合併)

(新台幣:百萬)

	Q3 2023		Q2 2023		QoQ
	金額	%	金額	%	%
營業收入淨額	29,210	100.0	26,627	100.0	9.7
營業毛利	3,938	13.5	3,231	12.1	21.9
營業費用	2,442	8.4	2,187	8.2	11.7
營業利益	1,496	5.1	1,044	3.9	43.3
營業外收入/(損失)	288	1.0	162	0.6	77.8
稅前淨利	1,784	6.1	1,206	4.5	47.9
稅後淨利	1,412	4.8	946	3.6	49.3
總發行股數(百萬)	432.46		418.07		
加權平均流通在外股數(百萬)	426.95		414.96		
每股盈餘(新台幣元)	3.31		2.28		

Q1-3 2023 損益表 YoY (合併)

(新台幣:百萬)

	Q1-3 2023		Q1-3 2022		YoY
	金額	%	金額	%	%
營業收入淨額	81,103	100.0	66,163	100.0	22.6
營業毛利	9,974	12.3	7,945	12.0	25.5
營業費用	6,607	8.1	5,883	8.9	12.3
營業利益	3,367	4.2	2,062	3.1	63.3
營業外收入/(損失)	343	0.4	474	0.7	-27.6
稅前淨利	3,710	4.6	2,536	3.8	46.3
稅後淨利	2,934	3.6	2,091	3.2	40.3
總發行股數(百萬)	432.46		395.81		
加權平均流通在外股數(百萬)	415.10		392.37		
每股盈餘(新台幣元)	7.07		5.33		

2023/9/30 資產負債表 (合併)

(新台幣:百萬)	2023/9/30		2023/6/30		QoQ		2022/9/30		YoY	
	金額	%	金額	%	金額	%	金額	%	金額	%
現金&短期投資	8,473	12	8,152	13	321	4	3,708	6	4,765	129
應收帳款	21,595	31	20,642	31	953	5	21,558	35	37	0
存貨	23,661	34	22,646	34	1,015	4	22,392	36	1,269	6
其他流動資產	942	2	588	1	354	60	1,119	2	(177)	-16
流動資產合計	54,671	79	52,028	79	2,643	5	48,777	79	5,894	12
長期股權投資	63	0	152	0	(89)	-59	175	0	(112)	-64
不動產、廠房及設備	10,717	16	10,954	17	(237)	-2	9,960	17	757	8
其他資產	3,577	5	2,797	4	780	28	2,742	4	835	30
總資產	69,028	100	65,931	100	3,097	5	61,654	100	7,374	12
短期借款	10,182	15	10,817	17	(635)	-6	10,292	17	(110)	-1
應付帳款	20,057	29	17,443	26	2,614	15	19,065	30	992	5
其他流動負債	9,366	13	10,226	15	(860)	-8	7,052	12	2,314	33
其他負債	3,963	6	4,936	8	(973)	-20	6,568	11	(2,605)	-40
負債合計	43,568	63	43,422	66	146	0	42,977	70	591	1
股東權益	25,460	37	22,509	34	2,951	13	18,677	30	6,783	36

The logo consists of the letters 'WNC' in a bold, blue, italicized sans-serif font. The 'W' and 'C' have a slight curve, and the 'N' is a simple block letter. The background is a bright, slightly hazy outdoor scene with a modern glass building and green foliage in the foreground.

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