啟碁科技 2024營運說明會

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WNC Wistron NeWeb Corp.

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Q4 2023 損益表 QoQ (合併)

(新台幣:百萬)

	Q4 2023		Q3 2023		QoQ
	金額	%	金額	%	%
營業收入淨額	29,685	100.0	29,210	100.0	1.6
營業毛利	3,620	12.2	3,938	13.5	-8.1
營業費用	2,316	7.8	2,442	8.4	-5.2
營業利益	1,304	4.4	1,496	5.1	-12.8
營業外收入/(損失)	(212)	-0.7	288	1.0	-173.6
稅前淨利	1,092	3.7	1,784	6.1	-38.8
稅後淨利	869	2.9	1,412	4.8	-38.5
總發行股數(百萬)	484.58		432.46		
加權平均流通在外股數(百萬)	447.55		426.95		
每股盈餘(@NTD/share)	1.94		3.31		

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2023 損益表 YoY (合併)

(新台幣:百萬)

	2023		2022		YoY
	金 額	%	金 額	%	%
營業收入淨額	110,788	100.0	95,257	100.0	16.3
營業毛利	13,594	12.3	11,595	12.2	17.2
營業費用	8,923	8.1	8,357	8.8	6.8
營業利益	4,671	4.2	3,238	3.4	44.3
營業外收入/(損失)	130	0.1	522	0.5	-75.1
稅前淨利	4,801	4.3	3,760	3.9	27.7
稅後淨利	3,803	3.4	3,122	3.3	21.8
總發行股數(百萬)	484.58		404.77		
加權平均流通在外股數(百萬)	423.28		393.61		
每股盈餘(@NTD/share)	8.98		7.93		

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2023/12/31 資產負債表 (合併)

(新台幣:百萬)

	2023/12/31		2023/9/30		QoQ		2022/12/31		YoY	
	金 額	%	金 額	%	金 額	%	金 額	%	金 額	%
現金&短期投資	10,969	16	8,473	12	2,496	29	5,195	9	5,774	111
應收帳款	22,985	33	21,595	31	1,390	6	21,708	33	1,277	6
存貨	19,524	28	23,661	34	(4,137)	-17	24,649	37	(5,125)	-21
其他流動資產	763	1	942	2	(179)	-19	854	1	(91)	-11
流動資產合計	54,241	78	54,671	79	(430)	-1	52,406	80	1,835	4
長期股權投資	57	0	63	0	(6)	-10	170	0	(113)	-66
不動產、廠房及設備	10,942	16	10,717	16	225	2	10,543	16	399	4
其他資產	3,973	6	3,577	5	396	11	2,759	4	1,214	44
總資產	69,213	100	69,028	100	185	0	65,878	100	3,335	5
短期借款	9,997	14	10,182	15	(185)	-2	12,514	19	(2,517)	-20
應付帳款	14,821	21	20,057	29	(5,236)	-26	18,611	28	(3,790)	-20
其他流動負債	9,824	15	9,366	13	458	5	8,479	13	1,345	16
其他負債	4,079	6	3,963	6	116	3	5,918	9	(1,839)	-31
負債合計	38,721	56	43,568	63	(4,847)	-11	45,522	69	(6,801)	-15
股東權益	30,492	44	25,460	37	5,032	20	20,356	31	10,136	50