啓碁科技 2024 營運說明會

2025年3月

Disclaimer

This presentation is being delivered to the recipient. The sole purpose of this presentation is to assist the recipient in understanding Wistron NeWeb Corporation (WNC). This presentation is not intended to form the basis of a decision to purchase securities or any other investment decision and does not constitute an offer, invitation or recommendation for the sale or purchase of securities. Neither the information contained in this presentation nor any further information made available in connection with the subject matter contained herein will form the basis of any contract.

This presentation does not purport to be comprehensive or to contain all the information that a prospective purchaser may need. The information contained herein is based on publicly available information and sources, which we believe to be reliable, but we do not represent it is accurate or complete. The recipient of this presentation must make its own investigation and assessment of the ideas and concepts presented herein. No representation, warranty or undertaking, express or implied, is or will be made or given and no responsibility or liability is or will be accepted by WNC or by any of its directors, officers, employees, agents or advisers, in relation to the accuracy or completeness of this presentation or any other written or oral information made available in connection with the ideas and concepts presented herein. Any responsibility or liability for any such information is expressly disclaimed.

This presentation is private and confidential and is being made available to the recipient on the express understanding that it will be kept confidential and that the recipient shall not copy, reproduce, distribute or pass to third parties this presentation in whole or in part at any time. This presentation is the property of WNC and the recipient agrees that it will, on request, promptly return this presentation and all other information supplied in connection with the ideas and concepts presented herein, without retaining any copies.

In furnishing this presentation, WNC undertakes no obligation to provide the recipient with access to any additional information, or to update, or to correct any inaccuracies which may become apparent in, this presentation or any other information made available in connection with the ideas and concepts presented herein.

Q4 2024 損益表 QoQ (合併)

(新台幣:百萬)

	Q4 2024		Q3 2024		QoQ
	金 額	%	金 額	%	%
營業收入淨額	27,949	100.0	25,967	100.0	7.6
營業毛利	3,595	12.9	2,952	11.4	21.8
營業費用	2,478	8.9	2,351	9.1	5.4
營業利益	1,117	4.0	601	2.3	85.9
營業外收入/(損失)	189	0.7	25	0.1	656.0
稅前淨利	1,306	4.7	626	2.4	108.6
稅後淨利	1,016	3.6	520	2.0	95.4
總發行股數(百萬)	484.16		485.25		
加權平均流通在外股數(百萬)	475.96		475.27		
每股盈餘(@NTD/share)	2.14		1.09		

WNC

2024 損益表 YoY (合併)

(新台幣:百萬)

	2024		2023		YoY
	金 額	%	金 額	%	%
營業收入淨額	110,213	100.0	110,788	100.0	-0.5
營業毛利	13,381	12.1	13,594	12.3	-1.6
營業費用	9,668	8.7	8,923	8.1	8.3
營業利益	3,713	3.4	4,671	4.2	-20.5
營業外收入/(損失)	529	0.4	130	0.1	306.9
稅前淨利	4,242	3.8	4,801	4.3	-11.6
稅後淨利	3,451	3.1	3,803	3.4	-9.3
總發行股數(百萬)	484.16		484.58		
加權平均流通在外股數(百萬)	475.36		423.28		
每股盈餘(@NTD/share)	7.26		8.98		

2024/12/31 資產負債表 (合併)

(新台幣:百萬)

	2024/12/31		2024/09/30		QoQ		2023/12/31		YoY	
	金 額	%	金 額	%	金 額	%	金 額	%	金 額	%
現金&短期投資	16,338	22	14,138	21	2,200	16	10,969	16	5,369	49
應收帳款	23,456	31	19,321	28	4,135	21	22,985	33	471	2
存貨	18,390	24	17,616	26	774	4	19,524	28	(1,134)	-6
其他流動資產	635	1	703	2	(68)	-10	763	1	(128)	-17
流動資產合計	58,819	78	51,778	77	7,041	14	54,241	78	4,578	8
長期股權投資	286	0	59	0	227	385	57	0	229	402
不動產、廠房及設備	12,357	17	11,550	17	807	7	10,942	16	1,415	13
其他資產	3,898	5	4,192	6	(294)	-7	3,973	6	(75)	-2
總資產	75,360	100	67,579	100	7,781	12	69,213	100	6,147	9
短期借款	11,864	16	10,556	16	1,308	12	9,997	14	1,867	19
應付帳款	17,814	23	14,118	21	3,696	26	14,821	21	2,993	20
其他流動負債	10,158	14	8,528	12	1,630	19	9,824	15	334	3
其他負債	3,540	5	3,625	5	(85)	-2	4,079	6	(539)	-13
負債合計	43,376	58	36,827	54	6,549	18	38,721	56	4,655	12
股東權益	31,984	42	30,752	46	1,232	4	30,492	44	1,492	5

WNC