



**WNC**

# 2025 第一季 營運說明會

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# Q1 2025 損益表 QoQ (合併)

(新台幣:百萬)

	Q1 2025		Q4 2024		QoQ
	金額	%	金額	%	%
營業收入淨額	28,366	100.0	27,949	100.0	1.5
營業毛利	3,462	12.2	3,595	12.9	-3.7
營業費用	2,417	8.5	2,478	8.9	- 2.5
營業利益	1,045	3.7	1,117	4.0	- 6.4
營業外收入/(損失)	54	0.2	189	0.7	-71.4
稅前淨利	1,099	3.9	1,306	4.7	- 15.8
稅後淨利	918	3.2	1,016	3.6	-9.6
總發行股數(百萬)	484.16		484.16		
加權平均流通在外股數(百萬)	477.60		475.96		
每股盈餘(@NTD/share)	1.92		2.14		

# Q1 2025 損益表 YoY (合併)

(新台幣:百萬)

	Q1 2025		Q1 2024		YoY
	金額	%	金額	%	%
營業收入淨額	28,366	100.0	25,585	100.0	10.9
營業毛利	3,462	12.2	2,963	11.6	16.8
營業費用	2,417	8.5	2,210	8.7	9.4
營業利益	1,045	3.7	753	2.9	38.8
營業外收入/(損失)	54	0.2	188	0.8	-71.3
稅前淨利	1,099	3.9	941	3.7	16.8
稅後淨利	918	3.2	750	2.9	22.4
總發行股數(百萬)	484.16		485.25		
加權平均流通在外股數(百萬)	477.60		474.92		
每股盈餘(@NTD/share)	1.92		1.58		

# 2025/3/31 資產負債表 (合併)

(新台幣:百萬)	2025/3/31		2024/12/31		QoQ		2024/3/31		YoY	
	金額	%	金額	%	金額	%	金額	%	金額	%
現金&短期投資	16,058	22	16,338	22	(280)	-2	13,639	19	2,419	18
應收帳款	22,053	30	23,456	31	(1,403)	-6	21,192	30	861	4
存貨	18,510	25	18,390	24	120	1	19,946	28	(1,436)	-7
其他流動資產	877	1	635	1	242	38	772	2	105	14
<b>流動資產合計</b>	<b>57,498</b>	<b>78</b>	<b>58,819</b>	<b>78</b>	<b>(1,321)</b>	<b>-2</b>	<b>55,549</b>	<b>79</b>	<b>1,949</b>	<b>4</b>
長期股權投資	287	0	286	0	1	0	63	0	224	356
不動產、廠房及設備	12,378	17	12,357	17	21	0	11,087	16	1,291	12
其他資產	3,751	5	3,898	5	(147)	-4	3,672	5	79	2
<b>總資產</b>	<b>73,914</b>	<b>100</b>	<b>75,360</b>	<b>100</b>	<b>(1,446)</b>	<b>-2</b>	<b>70,371</b>	<b>100</b>	<b>3,543</b>	<b>5</b>
短期借款	10,395	14	11,864	16	(1,469)	-12	8,850	13	1,545	17
應付帳款	18,396	25	17,814	23	582	3	15,857	22	2,539	16
其他流動負債	9,071	12	10,158	14	(1,087)	-11	9,603	14	(532)	-6
其他負債	3,152	4	3,540	5	(388)	-11	3,647	5	(495)	-14
<b>負債合計</b>	<b>41,014</b>	<b>55</b>	<b>43,376</b>	<b>58</b>	<b>(2,362)</b>	<b>-5</b>	<b>37,957</b>	<b>54</b>	<b>3,057</b>	<b>8</b>
股東權益	32,900	45	31,984	42	916	3	32,414	46	486	1



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